

**Patient Chart****Therapeutic Alert:** \_\_\_\_\_

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ M / F (circle) DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ (M/D/Y)  
Address: \_\_\_\_\_ City \_\_\_\_\_ Prov. \_\_\_\_\_ Postal code \_\_\_\_\_  
Phone #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Email: \_\_\_\_\_  
Insurance Company: \_\_\_\_\_ Plan/Group: \_\_\_\_\_ I.D. # \_\_\_\_\_  
Carecard #: \_\_\_\_\_ Marital Status: S / M / D / W / Com-L  
How did you hear of us?: \_\_\_\_\_

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**Health History**

Family Physician: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Do you have any pre-existing medical conditions: \_\_\_\_\_  
Have you been hospitalized within last 2 years for: \_\_\_\_ A Serious Illness \_\_\_\_ Operation \_\_\_\_ Accident  
If so, for *what* and *when*: \_\_\_\_\_  
Are you pregnant? \_\_\_\_ No/N/A \_\_\_\_ Yes How many months? \_\_\_\_\_  
  
Do you smoke? \_\_\_\_ Recreationally \_\_\_\_ Medicinally \_\_\_\_ No (if medicinally) *Indicate purpose*:  
\_\_\_\_\_  
\_\_\_\_ Tobacco \_\_\_\_ Cigarettes \_\_\_\_ Cannabis \_\_\_\_ Vape

**Medications**

Current medications/drugs being taken?: \_\_\_\_ Yes \_\_\_\_ N/A Any allergies to medications? Please specify.  
\_\_\_\_ Yes \_\_\_\_ No  
If yes, please *indicate* what medication/drug and its *purpose*: Please indicate. \_\_\_\_\_  
\_\_\_\_\_

Do you suffer from any of the following?: (circle)

Jaw problems (locking/clicking/clenching) Lip biting Grinding of teeth Cheek/nail biting  
Teeth sensitivity Headaches/migraines Mouth breathing Neck aches Muscle problems Bad breath  
Heavy snoring

**Dental History**

When was the last time you've been to the dentist? \_\_\_\_\_ Dental Clinic: \_\_\_\_\_  
Dentist Name: \_\_\_\_\_

Do you have any nervousness/inhibitions with seeing our health professionals?

(circle- 1 being not at all, 5 being very): 1 2 3 4 5

Do you have any history of anxiety (including anxiety attacks/panic attacks)? \_\_\_\_ Yes \_\_\_\_ No

Are you taking any medications for anxiety/depression? If yes, please *specify*: \_\_\_\_\_

### **Office Policy**

Office policy is that your portion of the services are paid for at each visit as they are performed. Claims to insurance not paid will be billed to the patient. In certain circumstances special arrangements for payment may be made by consulting the doctor and / or the office manager. We will prepare necessary reports to help collect your benefits from insurance companies, however, each fee is individual with the patient and not based on the assumption that the insurance company will pay all our charges.

### **Cancellation/ No Show / Late Policy**

We understand that there are times when you must miss an appointment due to emergencies or obligations for work or family. If an appointment is canceled within **24 hours before your scheduled time**, you will be **charged a fifty dollar (\$50) fee**; your insurance company will not cover this

### **Treatment Consent**

This is to certify that I, undersigned, consent to the performing of the dental and oral surgery procedures agreed to be necessary or advisable, including the use of local anesthetic as indicated and will assume responsibility for fees associated with those procedures.

**Patient's (parent / guardian) Signature:**\_\_\_\_\_ **Date:**\_\_\_\_\_

### **CDA Net**

I authorize release, to my dental benefits plan administrator and the CDA, information contained in claims submitted electronically. This authorization shall continue in effect until the undersigned revokes the same.

**Signature of patient, parent or guardian:** \_\_\_\_\_ **Date:**\_\_\_\_\_

I hereby assign my benefits, payable from claims submitted electronically, to Dr. Balleza Inc. and authorize payment directly to her/him. This authorization shall continue in effect until the undersigned revokes the same.

**Signature of subscriber:** \_\_\_\_\_ **Date:** \_\_\_\_\_